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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**AGENDA REGARDING MATTERS
SCHEDULED FOR HEARING ON
JUNE 28, 2023 AT 10:30 A.M.**

Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on June 28, 2023 at 10:30 a.m.*

1. *Motion to Compel Turnover of Estate Assets* (the “**Turnover Motion**”) [ECF No. 706]

Related Documents:

- A. *Declaration of Daniel Ayala* [ECF No. 707].

Objections/Responses Filed:

- A. *Response to Debtor's Motion to Compel Turnover of Estate Assets* [ECF No. 752];
- B. *Declaration of Christopher McAlary* [ECF No. 753]; and
- C. *Reply To Response to Debtor's Motion to Compel Turnover of Estate Assets* [ECF No. 765].

2. *Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets, and (II) Reservation of Rights* (the "**Motion to Approve IMA**") [ECF No. 710].

Related Documents:

- A. *Declaration of Christopher Andrew McAlary* [ECF No. 711];
- B. *Notice of Filing of: (1) Revised Exhibit 1 to the Declaration of Daniel Ayala filed in Support of Debtor's Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF 711]; and (2) *Revised Exhibit A to Debtor's Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF No. 750]; and
- C. *Errata to (1) Emergency Motion for Order Authorizing Debtors Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtors Assets* [ECF No. 710]; and (2) *Declaration of Daniel Ayala* [ECF No. 711] [ECF No. 729].

Objections/Responses Filed:

- A. *CKDL Credit, LLC's: (I) Objection to Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets, and (II) Reservation of Rights* [ECF No. 755];
- B. *Official Committee of Unsecured Creditors Statement and Reservation of Rights in Response to the Debtor's Sale Motion and MSA Motion* [ECF No. 758];
- C. *Debtor's Reply in Support of Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF No. 769]; and
- D. *Declaration of Daniel Ayala* [ECF No. 770].

3. *Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief (the "Sale Motion")* [ECF No. 714, as amended by ECF No. 730].

Related Documents:

- A. *Declaration Of: Daniel Ayala* [ECF No. 715];
- B. *Declaration Of: Daniel Moses* [ECF No. 716];
- C. *Declaration Of: Daryl Heller* [ECF No. 717];
- D. *Declaration Of: Jorge Fernandez* [ECF No. 718]; and
- E. *Notice of Filing: Revised Exhibits to Debtor's Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief* [ECF No. 749].

Objections/Responses Filed:

- A. *RockItCoin Objection to Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief* [ECF No. 754];
- B. *Brookfield Retail Properties, Inc. Limited Objection* [ECF No. 757];
- C. *Official Committee of Unsecured Creditors Statement and Reservation of Rights in Response to the Debtor's Sale Motion and MSA Motion* [ECF No. 758];
- D. *Stipulation (1) Resolving RockItCoin, LLC's Objection to Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief; and (2) Dismissing Adversary Proceeding Case No. 23-01105-mkn* [ECF No. 768]; and
- E. *Christopher A. McAlary in Support of Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief* [ECF No. 771].

1 Pursuant to Administrative Order 2020-14, all hearings are currently being held
2 telephonically absent further order of the Court. Parties are permitted to appear telephonically by
3 dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access code or passcode
4 029066#. Copies of all pleadings are available at <https://cases.stretto.com/CashCloud> (the “Case
5 Website”).

6 DATED this 27th day of June 2023.

7 **FOX ROTHSCHILD LLP**

8 By: /s/Brett Axelrod

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